

Current Report 30/2017

Subject: Fulfilment of the condition of an appointment of an entity authorised to audit financial statements

The Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. („Company”), with reference to Current Report No. 23/2017 published on October 20, 2017, announces that on November 14, 2017, the Company received written statements on behalf of EDF International SAS and EDF Investment II BV, transferring all of their registered shares in EDF Polska S.A. and confirming the delivery of the documents of those registered shares to PGE Polska Grupa Energetyczna S.A.

Thus, the condition specified in the resolution of the Supervisory Board dated on 20 October 2017 was fulfilled, concerning the appointment of **Ernst & Young Audyt Polska Sp. z o.o. Sp. k.** with its head office in Warszawa Rondo ONZ 1, 00-124 Warszawa, registered in the District Court for Warsaw City, XII Commercial Division of the National Court Register under the number KRS 0000481039, as a statutory auditor authorised to audit financial statements of KOGENERACJA S.A. for the financial year 2017 and 2018.

Legal basis: section 56 subsection 1 paragraph 2 of the Public Offer of Financial Instruments Act (unified text: Dz. U. [Journal of Laws] from 2016 r. item 1639 with later amendments), section 5 subsection 1 paragraph 19 and 25 of the Ordinance of the Minister of Finance of 19 February 2009 on Current and Interim Information Communicated by Issuers of Securities and on the Conditions for Regarding as Equivalent the Information Required by the Provisions of Law in Force in a Non-Member State (unified text: Dz. U. [Journal of Laws] from 2014 item 133 with later amendments)