

Current report 30/2012

Subject: termination of the material agreement - *Biomass supply agreement of 18 May 2011 with Przedsiębiorstwo Handlowo-Uslugowe Energokrak Sp. z o.o.*

Pursuant to Article 56 section 1 item 2 of the Act on Public Offering as well as § 5 section 1 item 5 and § 11 of the Ordinance by the Minister of Finances of 19 February 2009 on current and interim information communicated by issuers of securities and on the conditions for regarding as equivalent the information required by the provisions of law in force in a non-Member State (Dz. U. [Journal of Laws] No. 33 item 259, as amended), the Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. hereby reports that on 27 September 2012, the Biomass Supply Agreement entered into on 18 May 2011 with Przedsiębiorstwo Handlowo-Uslugowe Energokrak Sp. z o.o. (execution of which was reported by the Issuer in the *Current Report 9/2011*), was terminated.

1. The agreement was terminated by mutual agreement of the parties on 27 September 2012; the Parties agreed, in the course of the negotiations held over a period of several months, that the principles of cooperation stipulated in the new agreement shall apply to cooperation between the parties as at 1 January 2012 (i.e. terms and conditions regarding cooperation stipulated in the agreement being the subject of this report ceased to be binding for the parties as at 31 December 2011).
2. Przedsiębiorstwo Handlowo-Uslugowe Energokrak Sp. z o.o. seated in Kraków and Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. seated in Wrocław were the parties to the above-mentioned agreement.
3. The subject of the above-mentioned agreement encompassed biomass supply carried out by the Seller to satisfy internal needs of the Buyer as well as biomass storage services rendered by the Seller.
4. The above-mentioned agreement was terminated as the parties entered into a new agreement pursuant to new terms and conditions. The new agreement was entered into by the same parties as the above-mentioned agreement, i.e. Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. seated in Wrocław and EDF Paliwa Sp. z o.o. seated in Kraków (which until 10 September 2012 operated under the firm Przedsiębiorstwo Handlowo-Uslugowe Energokrak Sp. z o.o.).
5. Termination of the agreement shall not result in financial consequences affecting the Issuer, its subsidiary as well as the group of the Issuer's affiliates.

Legal basis: Article 56 section 1 item 2 of the Public Offering Act – current and interim information