

Current report 29/2012

Subject: Appointment of the President of the Management Board

Acting pursuant to § 5 section 1 item 22 of the Ordinance by the Minister of Finance of 19 February 2009 on current and interim information communicated by issuers of securities and on the conditions for regarding as equivalent the information required by the provisions of law in force in a non-Member State (Dz. U. [Journal of Laws] No. 33 of 2009 item 259), the Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. hereby gives notice that due to resignation of the President of the Management Board, notified by the Issuer in the Current Report No. 23/2012, the Supervisory Board, at the meeting on 21 September 2012, appointed Mr Wojciech Heydel as the President of the Management Board of KOGENERACJA S.A. with the effect as at 1 October 2012.

Mr Wojciech HEYDEL, age 52, graduated from the Silesian University of Technology, Faculty of Transport, majoring in the Combustion Engines.

A researcher at Instytut Technologii Nafty in Kraków (1985-1990); fourteen years of employment with BP in various managerial positions, including as the President of the Management Board of BP POLSKA; 4 years at the BP's headquarters in London (1991-2004); the Sales Vice-President of the Management Board, PKN ORLEN S.A. (2004-2008); President of the Management Board, PKN ORLEN S.A. (2008); President of the Management Board, Ruch S.A. (2010-2012); former Member of the Supervisory Boards of the following companies: BP Gaz, Orlen Gaz, Orlen Deutschland AG, Orlen Oil, Unipetrol Rafinerie, Mozejki Nafta, Equus SA and Polkomtel SA.

Mr Wojciech Heydel is not engaged in any business competing with KOGENERACJA S.A., does not participate in any companies competitive against KOGENERACJA S.A. as a shareholder of civil private partnerships and partnerships or as a member of any body of an association of capital or in any other legal entity competitive against KOGENERACJA S.A. as a member of its body; he is not registered in the Register of Insolvent Debtors maintained pursuant to the Act on the National Court Register.

Legal basis: article 56 section 1 item 2 of the Public Offering Act, § 5 section 1 item 22 of the Ordinance by the Minister of Finance of 19 February 2009 on current and interim information communicated by issuers of securities and on the conditions for regarding as equivalent the information required by the provisions of law in force in a non-Member State.