

Wrocław, 11.09.2012

Current report 25/2012

Subject: information on a change in terms of the firm of a shareholder holding more than 15% of the shares

The Issuer hereby reports that on 10 September 2012, it acquired the information, in line with which the District Court for Kraków-Śródmieście, 11th Business Division of the National Court Register, registered on 10 September 2012 in the Register of Entrepreneurs, on a change in the firm of the shareholder of the Issuer from Elektrociepłownia "Kraków" S.A. seated in Kraków to EDF Kraków S.A. seated in Kraków.

The number of shares in the issued share capital of the Issuer owned by the above-mentioned entity remains unchanged.

EDF Kraków S.A. remains a shareholder of the Issuer, which holds 2,642,869 shares, i.e. 17.74 % of the total number of shares in the issued share capital of the Issuer and the total number of votes during the General Meeting of Shareholders of the Issuer.

Legal basis: other regulations