

Current report 25/2010

Subject: Entering into agreements with EDF Polska Sp. z o.o.

Following the Current Report 16/2010, the Board of KOGENERACJA S.A. informs that on 28th June, 2010, EDF Polska Sp. z o.o. and Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. entered into the following agreements concerning the implementation of the programme of integration of the so-called non-technical functions of support, i.e. finances and IT, and technical functions of support, i.e. purchases and logistics by EDF Polska Sp. z o.o. :

- frame agreement on provision of services and detailed agreements:
- agreement on provision of services related to the execution of financial processes,
- agreement on provision of services in regard to IT,
- agreement on provision of services concerning engineering,
- agreement on provision of services concerning purchases and logistics.

The total value of these agreements within 5 years is estimated to amount to PLN 73 995 000.00. The agreements enter into force on 1st July, 2010. They were entered into for an unspecified period of time.

The entering into the aforementioned agreements is the key part of the process of organisational changes whose impact on the business of the Issuer has been indicated in the Current Report 16/2010.

Legal basis: Art. 56, Clause 1, Sub-clause 1 of the Act on offers – confidential information