

Current report 22/2009

Subject: Dividend for the year 2008 as resolved by Ordinary General Meeting

The Board of KOGENERACJA S.A. advises that under the Resolution No. 7/2009 of June 25, 2009 of Ordinary General Meeting on allocation of profit, a dividend for the year 2008 will be paid in the amount of PLN 30 545 000 constituting PLN 2.05 a share.

Ordinary General Meeting resolved as follows:

- the day of the right to the dividend is September 22, 2009,
- the day of the payment of the dividend is October 13, 2009.

This dividend covers all the shares in KOGENERACJA S.A. i.e. 14 900 000 shares.

Legal basis: Art. 56, Clause 1, Sub-clause 2 of the Act on offers – current and periodic information, Paragraph 38, Clause 2 of the Decree on the current and periodic information submitted by the issuers of securities, and on the conditions of consideration as equal information required under the law of the countries outside EU.