

Current report 21/2011

Topic: A list of shareholders owning minimum 5% of votes during Ordinary General Meeting on 30 June 2011

The Management Board of KOGENERACJA S.A. hereby publishes a list of shareholders owning minimum 5% of votes during Ordinary General Meeting on 30 June 2011.

Elektrociepłownia Kraków S.A.:

number of votes: 2,642,869,
number of votes at GM: 2,642,869,
% of the total number of votes: 17.74 %
% of votes at GM: 27.12 %

EDF International S.A.S.:

number of votes: 2,483,830,
number of votes at GM: 2,483,830,
% of the total number of votes: 16.67 %
% of votes at GM: 25.49 %

EnBW Energie Baden Wurttemberg AG :

number of votes: 2,323,302,
number of votes at GM: 2,323,302,
% of the total number of votes: 15.59 %
% of votes at GM: 23.84 %

Otwarty Fundusz Emerytalny PZU „Złota Jesień”:

number of votes: 1,400,000,
number of votes at GM: 1,400,000,
% of the total number of votes: 9.40 %
% of votes at GM: 14.37 %

ING Otwarty Fundusz Emerytalny:

number of votes: 800,000,
number of votes at GM: 800,000,
% of the total number of votes: 5.37 %
% of votes at GM: 8.21 %

The maximum number of votes resulting from the issued shares of KOGENERACJA S.A. is 14,900,000.

Legal basis: article 70 section 3 of the Act of 29 July 2005 on public offers and conditions of introducing financial instruments into organised trade and public listed companies.