

**Current report 19/2012**

**Topic: A list of shareholders owning minimum 5% of votes during Ordinary General Meeting on 26 June 2012**

The Management Board of KOGENERACJA S.A. hereby publishes a list of shareholders owning minimum 5% of votes during Ordinary General Meeting on 26 June 2012.

**Elektrociepłownia Kraków S.A.:**

number of votes: 2,642,869,  
number of votes at GM: 2,642,869,  
% of the total number of votes: 17.74 %  
% of votes at GM: 26.93 %

**EDF International S.A.S.:**

number of votes: 2,483,830,  
number of votes at GM: 2,483,830,  
% of the total number of votes: 16.67 %  
% of votes at GM: 23.31 %

**EDF Investment III B.V.:**

number of votes: 2,323,302,  
number of votes at GM: 2,323,302,  
% of the total number of votes: 15.59 %  
% of votes at GM: 23.67 %

**Otwarty Fundusz Emerytalny PZU „Złota Jesień”:**

number of votes: 1,485,793,  
number of votes at GM: 1,485,793,  
% of the total number of votes: 9.97 %  
% of votes at GM: 15.14 %

**AVIVA Otwarty Fundusz Emerytalny:**

number of votes: 787,138,  
number of votes at GM: 787,138,  
% of the total number of votes: 5.28 %  
% of votes at GM: 8.02 %

The maximum number of votes resulting from the issued shares of KOGENERACJA S.A. is 14,900,000.

Legal basis: article 70 section 3 of the Act of 29 July 2005 on public offers and conditions of introducing financial instruments into organised trade and public listed companies.