

Current report 18/2012

Topic: The 2011 dividend approved by Ordinary General Meeting on 26 June 2012

The Management Board of KOGENERACJA S.A. hereby informs that pursuant to the resolution no. 5/2012 of Ordinary General Meeting on profit distribution passed on 26 June 2012, dividend for the year 2011 shall be paid in the amount of PLN 65 709 000, i.e. PLN 4.41 per share.

Ordinary General Meeting set:

- the day for defining the right to dividend: 14 August 2012,
- the day for payment of the dividend: 28 August 2012.

All shares of KOGENERACJA S.A., i.e. 14 900 000, are entitled to dividend.

Legal basis: Article 56 item 1 section 2 of the Act on the offer – current and periodical information; § 38 item 2 of the Ordinance regarding current and periodical information submitted by issuers of securities and the conditions for approving as equivalent information required by the law of a non-member state.