

Current report 17/2013

Subject: Distribution of profit for the year 2012 approved by the Ordinary General Meeting on 13 June 2013

The Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A., pursuant to § 38 section 1 item 11 of the Ordinance by the Minister of Finance of 19 February 2009 on current and interim information communicated by issuers of securities and on the conditions for regarding as equivalent the information required by the provisions of law in force in a non-Member State (Dz. U. [Journal of Laws] No. 33 of 28 February 2009 item 259) hereby reports that, in accordance with Resolution No. 5/2013 of Ordinary General Meeting of Shareholders concerning financial year profit distribution, adopted on 13 June 2013, the dividend will not be paid for the year 2012.

The Ordinary General Meeting of Shareholders of KOGENERACJA S.A. decided to distribute the profit for 2012 which amounted to PLN 69,283,854.21, provides for allocation of the entire profit amount to the reserve capital, which may be used in future for financing of strategic investments significant to the Company, such as construction of the DeSox and DeNox installations in EC Wrocław as well as construction of the new installations in EC Czechnica or for potential future dividend payment.

Legal basis: Article 56 section 1 item 2 of the Public Offering Act – current and interim information, § 38 section 1 item 11 of the Ordinance on current and interim information