

Current report 15/2017

Subject: Appointment of an entity authorised to review half year financial statements

The Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. hereby gives notice that on 5 July 2017, the Supervisory Board, acting pursuant to § 17 section 2 paragraph 4 of the Company's Statutes and in accordance with other binding provisions, passed a resolution concerning the appointment of **KPMG Audyt Spółka z ograniczoną odpowiedzialnością spółka komandytowa with its head office in ul. Inflancka 4A, 00-189 Warszawa**, entered into the register of entities authorised to audit financial statements maintained by the National Council of Statutory Auditors under No. 3546 as a statutory auditor authorised to audit financial statements, in order to review separate interim financial statement of KOGENERACJA S.A. for the first half year of 2017 and review consolidated interim financial statements of KOGENERACJA S.A. Group for the first half year of 2017. The entity authorised to audit annual financial statements will be appointed separately.

In the years 2011-2016, the Issuer used the services of the entity authorised to perform the audit currently appointed by the Supervisory Board. The scope of services included reviewing, auditing and translating both separate and consolidated financial statements and since 2014 audit of financial statements prepared in accordance with Article 44 of the Energy Law.

In the years 2006-2010, the Issuer used the services of KPMG Audyt Sp. z o.o. The scope of services included reviewing, auditing and translating both separate and consolidated financial statements as well as consultancy as regards recognising economic transactions in line with the International Financial Reporting Standards.

Legal basis: section 56 subsection 1 paragraph 2 of the Public Offering Act – current and interim information, section 5 subsection 1 paragraph 19 of the Ordinance of the Minister of Finance of 19 February 2009 on Current and Interim Information Communicated by Issuers of Securities and on the Conditions for Regarding as Equivalent the Information Required by the Provisions of Law in Force in a Non-Member State (unified text: Dz. U. [Journal of Laws] from 2014 item 133)