

Wrocław, June 3, 2011

**Current report 14/2011**

**Subject:       Announcement regarding summoning of the Ordinary General Meeting  
                  of KOGENERACJA S.A. on June 30, 2011**

Pursuant to § 38 section 1 items 1 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 (as amended) on current and interim information communicated by issuers of securities and on the conditions for regarding as equivalent the information required by the provisions of law in force in a non-member state, the Management Board of KOGENERACJA S.A. hereby publishes the following:

- an announcement regarding summoning the Ordinary General Meeting of Shareholders on June 30, 2011 (wording of the announcement enclosed),
- wording of drafts of the acts (wording of the drafts enclosed).

**Legal basis:** Article 56 section 1 item 2 of the Public Offering Act – current information