

Current report 14/2010

Subject: List of shareholders entitled to at least 5% of the votes at Extraordinary General Meeting

The Board of KOGENERACJA S.A. makes public the list of shareholders entitled to at least 5% of the votes at Extraordinary General Meeting on 25th May, 2010.

Elektrociepłownia Kraków S.A.:

number of votes: 2 642 869,
number of votes at General Meeting: 2 642 869,
% of the total number of votes: 17,74 %
% of votes at General Meeting: 58,94 %

Legg Mason Akcji Fundusz Inwestycyjny Otwarty:

number of votes: 767 837,
number of votes at General Meeting: 767 837,
% of the total number of votes: 5,16 %
% of votes at General Meeting: 17,13 %

ING Otwarty Fundusz Emerytalny:

number of votes: 844 000,
number of votes at General Meeting: 844 000,
% of the total number of votes: 5,66 %
% of votes at General Meeting: 18,82 %

Maximum number of votes from the shares issued by KOGENERACJA S.A. amounts to 14 900 000.
All shares are ordinary bearer shares.

Legal basis: Art. 70, Clause 3 of the Act of July 29, 2005 on the public offers and conditions of introduction of financial instruments to the organised system of trade, and on publicly traded companies (Dz.U. of 2005, No. 184, Clause 1539, as amended).