

Current report 13/2011

Subject: Change of the legal form of the shareholder with a share in the equity capital of the Issuer in excess of 5%

Acting pursuant to article 56 section 1 item 1 of the Public Offering Act the Management Board of KOGENERACJA S.A. hereby informs that on June 1, 2011, it learned that EDF International S.A., a shareholder of the Issuer with a 16.67% share in the Issuer's equity capital, has changed its business legal form from "spółka akcyjna" (public limited company, S.A.) to "uproszczona spółka akcyjna" (simplified public limited company, S.A.S.).

Due to the abovementioned change in terms of the legal form, the name of the shareholder shall be: EDF International S.A.S.

Legal basis: Article 56 section 1 item 1 of the Public Offering Act – confidential information