

Current report 13/2009

Subject: Changes of the dates of submission of periodic reports

The Board of KOGENERACJA S.A. advises that because of the publication (on February 28, 2009 DzU No. 33, Item 259) of a decree of Minister of Finances of February 19, 2009 on the current and periodic information submitted by the issuers of securities, changed are the dates of publication of periodic reports.

The previous dates of publication of the said reports were included in the Current Report No. 2/2008 of January 24, 2008 and in the Current Report No. 2 /2009 of January 22, 2009.

The Board of KOGENERACJA S.A. hereby publishes the dates of publication of its current reports:

1. Quarterly reports

The quarterly, separate report of KOGENERACJA S.A. will be published as a part of the quarterly, consolidated report of the Capital Group of KOGENERACJA S.A. pursuant to § 83, Clause 1 of a decree of Minister of Finances of February 19, 2009 on the current and periodic information submitted by the issuers of securities (Dz. U. 33, Item 259).

Quarterly, consolidated reports containing quarterly financial information:

- I quarter - 15.05.2009
- II quarter Pursuant to § 101, p.2, the Issuer is not obliged to submit its quarterly report for the second quarter of the financial year.
- III quarter - 13.11.2009
- IV quarter - 26.02.2010

2. Semi-annual report

The semi-annual, separate report of KOGENERACJA S.A. will be published as a part of the semi-annual consolidated report of the Capital Group of KOGENERACJA S.A. pursuant to § 83, Clause 3 of a decree of Minister of Finances of February 19, 2009 on the current and periodic information submitted by the issuers of securities (Dz. U.33, Item 259).

The semi-annual, consolidated report for the first six months of 2009 containing the semi-annual, abbreviated financial report – 31.08.2009.

3. Annual reports

Annual, separate report for the year 2008 – 30.04.2009

Annual, consolidated report for the year – 30.04.2009
2008

Annual, separate report for the year 2009 – 30.04.2010

Annual, consolidated report for the year – 30.04.2010
2009

Legal basis: Art. 56, Clause 1, Sub-clause 2 of the Act on offers – current and periodic information