

EM Kancelaria

Current report 13/2007

Wrocław, 11.06.2007

Subject: Correction of the opinion of the auditor of the consolidated report.

The Board of KOGENERACJI S.A. advises that today it has received the corrected opinion of the auditor of the consolidated financial report of Capital Group of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A. The letter of KPMG Audyt Sp. z o.o. is attached. Because of the above, KOGENERACJA S.A. is publishing today the corrected opinion of the auditor of the consolidated annual report for 2006. The other parts of the consolidated report for 2006, published on May 31, 2007, have not been changed.