

Current report 12/2010

Subject: Change of the date of publication of the report for the first quarter of 2010.

Pursuant to § 103, Clause 2 of the Decree of Minister of Finances of February 19, 2009 on current and periodic information provided by the issuers of securities and on conditions of consideration as equal information required under the law of the countries outside the EU (Dz. U. of 28th February 2009, No. 33, Item 259) the Board informs that subject to change is the date of submission of the report for the first quarter of 2010 containing the abbreviated mid-year consolidated financial report of the Capital Group of KOGENERACJA S.A.

The planned date of publication of this report, as announced in the *Current Report 2/2010*, was 13th May, 2010. The new date of publication is 11th May, 2010.

Legal basis: Art. 56, Clause 1, Sub-clause 2 of the Act on offers – current information