

Current report 10/2013

Subject: Opinion of the Supervisory Board regarding the Management Board motion concerning 2012 financial year profit distribution

The Management Board of Zespół Elektrociepłowni Wrocławskich KOGENERACJA S.A., pursuant to § 38 section 1 item 11 of the Ordinance by the Minister of Finance of 19 February 2009 on current and interim information communicated by issuers of securities and on the conditions for regarding as equivalent the information required by the provisions of law in force in a non-Member State (Dz. U. [Journal of Laws] No. 33 of 28 February 2009 item 259) hereby reports that at the meeting held on April 23 2013, the Supervisory Board accepted the motion of the Management Board to the Ordinary General Meeting of Shareholders of KOGENERACJA S.A. regarding distribution of profit for 2012.

The motion regarding distribution of profit for 2012, which amounted to PLN 69,283,854.21, provides for allocation of the entire profit amount to the reserve capital, which may be used in future for financing of strategic investments significant to the Company, such as construction of the DeSox and DeNox installations in EC Wrocław as well as construction of the new installations in EC Czechnica or for potential future dividend payment.

The final decision regarding net profit distribution for the financial year 2012 will be made by the Ordinary General Meeting of Shareholders of KOGENERACJA S.A.

Legal basis: Article 56 section 1 item 2 of the Public Offering Act – current and interim information, § 38 section 1 item 11 of the Ordinance on current and interim information