

Current report 8/2011

Subject: conclusion of the liquidation process concerning ZEC Hurt Sp. z o.o., a subsidiary in liquidation

Acting pursuant to section 56, subsection 1 paragraph 1 of the Public Offering Act, the Management Board of KOGENERACJA S.A. hereby gives notice that on 17 May 2011, the Issuer received the decision issued by the District Court for Wrocław-Fabryczna to remove on 10 May 2011 from the National Court Register the Issuer's subsidiary – ZEC Hurt Sp. z o.o. in liquidation, with its head office in Wrocław. The Issuer gave notice about the initiation of the liquidation process concerning this company in the *Current report 27/2010* of 29 July 2010.

ZEC Hurt Sp. z o.o. provided logistic and storage services to KOGENERACJA S.A. The said services are now rendered by Centrum Usług Wspólnych EDF Polska Sp. z o.o.

Legal basis: section 56 subsection 1 paragraph 1 of the Public Offering Act – confidential information