

**Current report 4/2013**

**Subject: Schedule for interim reports submission**

The Board of KOGENERACJA S.A. informs that the Company shall submit interim reports in 2013 in accordance with the following schedule:

**Interim reports for 2012:**

Consolidated quarterly report for the IV quarter	28 February 2013
Statutory annual report for 2012	17 April 2013
Consolidated annual report for 2012	17 April 2013

**Interim reports for 2013:**

**1. Quarterly reports**

*Statutory quarterly report of KOGENERACJA S.A. shall be published as a part of consolidated quarterly report of KOGENERACJA S.A. Group of Companies in compliance with § 83 section 1 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).*

Consolidated quarterly reports including quarterly financial information:

I quarter	15 May 2013
II quarter	In compliance with § 101 clause 2, the issuer does not have the duty to submit the quarterly report for the II quarter of the fiscal year
III quarter	13 November 2013

**2. Half-year report**

*Statutory half-year report of KOGENERACJA S.A. shall be published as a part of consolidated half-year report of KOGENERACJA S.A. group of companies in compliance with § 83 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).*

Consolidated half-year report for the first half-year of 2013 including half-year financial report – 30 August 2013.

**Legal basis:** Article 56 section 1 Clause 2 of the Act on Public Offer – Current and Periodical Information, and § 103 section 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).