

Wrocław, February 17, 2012

Current report 4/2012

Subject: resignations submitted by members of the Supervisory Board

The Management Board of KOGENERACJA S.A. reports that on February 17, 2012, the following members of the Supervisory Board of the Issuer submitted their resignations:

- Jens Linhart – Member of the Supervisory Board,
- Harald Minkner – member of the Supervisory Board, Chairman of the Audit Committee.

The resignations were submitted because EnBW Energie Baden-Württemberg AG had ceased to be an indirect shareholder of the Issuer, which the Issuer reported in the Current Report 3/2012.

Legal basis: article 56 section 1 item 2 of the Public Offering Act – current and interim information; § 5 section 1 item 21 of the Ordinance by the Minister of Finance of February 19, 2009 regarding current and interim information communicated by issuers of securities (...) (Dz. U. [Journal of Laws] of 2009 No. 33 item 259 as amended).