

Current report 2/2010

Subject: Schedule of submission of periodic reports (financial statements).

The Board of KOGENERACJA S.A. advises that in the year 2010, the Company will be submitting its periodic reports in accordance with the following schedule.

Periodic reports for the year 2009:

Consolidated, quarterly report for fourth quarter	26.02.2010
Separate, annual report for the year 2009	30.04.2010
Consolidated, annual report for the year 2009	30.04.2010

Periodic reports from the year 2010:

1. Quarterly reports

The quarterly, separate report of KOGENERACJA S.A. will be published as part of the consolidated report of the Capital Group of KOGENERACJA S.A. pursuant to § 83, Clause 1 of the Decree of Minister of Finances of February 19, 2009 on current and periodic information submitted by the issuers of securities (...) (Dz. U. 33 of 2009, Item 259, as amended).

The consolidated quarterly reports containing quarterly financial information:

I quarter	13.05.2010
II quarter	Pursuant to § 101, Clause 2, the Issuer is not obliged to submit its quarterly report for second quarter of the financial year.
III quarter	10.11.2010

2. Mid-year report

The mid-year, separate report of KOGENERACJA S.A. will be published as part of the consolidated, mid-year report of the Capital Group of KOGENERACJA S.A. pursuant to § 83, Clause 3 of the Decree of Minister of Finances of February 19, 2009 on current and periodic information submitted by the issuers of securities (...) (Dz. U. 33 of 2009, Item 259, as amended).

The consolidated, mid-year report for first half of 2009, containing abbreviated, mid-year financial report, on 31.08.2010.

Legal basis: Art. 56, Clause 1, Sub-clause 2 of the Act of offers – current and periodic information, and to § 103, Clause 1 of the Decree of Minister of Finances of February 19, 2009 on current and periodic information submitted by the issuers of securities (...) (Dz.U. of 2009, No. 33, Item 259, as amended).