

**Current report 01/2015**

**Subject: Schedule for interim reports submission**

The Board of KOGENERACJA S.A. informs that the Company shall submit interim reports in 2015 in accordance with the following schedule:

**Interim reports for 2014:**

|  |   |
|--|---|
| Consolidated quarterly report for the IV quarter | the Issuer does not have the duty to submit the quarterly report for the IV quarter of the financial year, as The Separate annual report and The Consolidated annual report will be published within 80 days of the end of the financial year (§ 102 clause 1 of the Regulation); |
| Separate annual report for 2014                  | - 13 March 2015   |
| Consolidated annual report for 2014              | - 13 March 2015   |

**Interim reports for 2015:**

**1. Quarterly reports**

*Statutory quarterly report of KOGENERACJA S.A. shall be published as a part of consolidated quarterly report of KOGENERACJA S.A. Group of Companies in compliance with § 83 section 1 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).*

Consolidated quarterly reports including quarterly financial information:

|             |   |
|-------------|---|
| I quarter   | - 15 May 2015   |
| II quarter  | In compliance with § 101 clause 2, the issuer does not have the duty to submit the quarterly report for the II quarter of the fiscal year |
| III quarter | - 13 November 2015  |

**2. Half-year report**

*Statutory half-year report of KOGENERACJA S.A. shall be published as a part of consolidated half-year report of KOGENERACJA S.A. group of companies in compliance with § 83 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).*

Consolidated half-year report for the first half-year of 2014 including half-year financial report – 28 August 2015.

**Legal basis:** *Article 56 section 1 Clause 2 of the Act on Public Offer – Current and Periodical Information, and § 103 section 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).*