

Current report 1/2012

Subject: Schedule for interim reports submission

The Board of KOGENERACJA S.A. informs that the Company shall submit interim reports in 2012 in accordance with the following schedule:

Interim reports for 2011:

Consolidated quarterly report for the IV quarter	29 February 2012
Statutory annual report for 2011	24 April 2012
Consolidated annual report for 2011	24 April 2012

Interim reports for 2012:

1. Quarterly reports

Statutory quarterly report of KOGENERACJA S.A. shall be published as a part of consolidated quarterly report of KOGENERACJA S.A. Group of Companies in compliance with § 83 section 1 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).

Consolidated quarterly reports including quarterly financial information:

I quarter	15 May 2012
II quarter	In compliance with § 101 clause 2, the issuer does not have the duty to submit the quarterly report for the II quarter of the fiscal year
III quarter	13 November 2012

2. Half-year report

Statutory half-year report of KOGENERACJA S.A. shall be published as a part of consolidated half-year report of KOGENERACJA S.A. group of companies in compliance with § 83 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).

Consolidated half-year report for the first half-year of 2012 including half-year financial report – 31 August 2012.

Legal basis: Article 56 section 1 Clause 2 of the Act on Public Offer – Current and Periodical Information, and § 103 section 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information to be submitted by issuers of securities (...) (Dz.U. [Journal of Laws] of 2009 No. 33 Item 259, as amended).