

Current report 28/2009

Subject: Notification on a decrease of the total number of shares held by and of the total number of votes to which entitled is OFE PZU „Złota Jesień”

In relation to the Current Report 26/2009 of August 5, 2009, the Board of the Issuer advises that on August 10, 2009 it received from Powszechne Towarzystwo Emerytalne PZU S.A. a notification, in the mode of 69, Clause 2, Sub-clause 1 of the Act of July 29, 2005 on public offers and conditions of introduction of financial instruments to the organised public trade, and on publicly traded companies (Dz.U. of 2005, No. 184, Item 1539), that because of the sale of shares in KOGENERACJA S.A. that took place on July 31, 2009, the share in the share capital and number of votes at General Meeting to which entitled is OFE PZU „Złota Jesień” S.A. decreased to 10,42%.

Before that change, OFE PZU „Złota Jesień” held 2 097 980 shares, constituting 14,08% of the share capital of the Company and giving it 2 097 980 votes at General Meeting of the Issuer, and that constituted 14,08 % of the total number of votes at General Meeting.

As of the day of this notification, i.e. August 10, 2009, OFE PZU „Złota Jesień” holds 1 552 505 shares, constituting 10,42% of the share capital of the Company, entitling it to 1 552 505 votes, and that constitutes 10,42% of the total number of votes at General Meeting.

Legal basis: Art. 70, Clause 1 of the Act on offers