

Current report 12/2009

Subject: Information of the Board of KOGENERACJA S.A. concerning a letter from Ministry of the State Treasury

The Board of KOGENERACJA S.A. advises that it received a letter from Ministry of the State Treasury (Department of Corporate Governance and Privatisation) informing that Minister of the State Treasury decided to accelerate the process of privatisation of Przedsiębiorstwo Produkcji Ogrodniczej „Siechnice” Sp. z o.o.

PPO Siechnice is a subsidiary company of the Issuer (51% share in the share capital of this company). The State Treasury holds 49% share in its share capital.

In the said letter Ministry notifies that the privatisation process will start immediately. During its first stage determined will the value of this company and, next, the mode of its privatisation.

Legal basis: Art. 56, Clause 1, Sub-clause 1 of the Act on offers – confidential information.